

Corporate structure

The ownership structure of SunLight Energy Group LLC is actually relatively simple.

SunLight Energy Group LLC, a Delaware limited liability company formed on August 11, 2016, is owned 55% by Lexington DG LLC (also a Delaware LLC) and 45% by its Chief Operating Officer, James E. Mumm.

Lexington DG is in turn owned by the three other individuals listed in Exhibit 4: Stacey L. Hughes, Edouard Klehe, and William C. Zachary.

Ms. Hughes, Mr. Klehe, and Mr. Zachary are the three managing partners of SunLight General Capital LLC, a New York limited liability company. SunLight General Capital is engaged, through a number of subsidiaries and related entities, in the business of financing, owning, and operating solar energy systems for corporate, industrial, and municipal clients. To date, SunLight General Capital has developed approximately 130 solar systems, totaling some 50 MW, but unfortunately none in Delaware yet!

SunLight Energy Group itself has no subsidiaries, and is affiliated with its “sister company” SunLight General Capital only through common majority ownership.

